

ENGLISH TRANSLATION

NOTICE OF FILING OF THE DEMERGER BY SPIN-OFF PROJECT

with the Collection of Deeds of the Commercial Register and notice of the related rights of certain persons pursuant to Section 33(1)(b) of the Transformation Act

APT, spol. s r.o., Company ID No. 00569861, with its registered office at U Tesly 470/5, Hloubětín, 198 00 Prague 9, registered in the Commercial Register maintained by the Municipal Court in Prague, Section C, Insert 488 (the "Demerging Company"), hereby, in connection with the demerger (the "Demerger") pursuant to the demerger by spin-off project dated 31 August 2026 (the "Project"), prepared pursuant to Act No. 125/2008 Coll., on Transformations of Commercial Companies and Cooperatives, as amended (the "Act"), under which the Demerging Company will not cease to exist, but the separated part of the assets of the Demerging Company specified in the Project will be transferred to the newly incorporated company APT ASSETS, s. r. o., Company ID No. not yet assigned (to be assigned upon registration of the spin-off), with its future registered office at U Tesly 470/5, Hloubětín, 198 00 Prague 9 (the "Successor Company"), gives this notice of the filing of the Project with the Collection of Deeds of the Commercial Register and informs creditors, employee representatives or, where applicable, employees, and shareholders of the Demerging Company of their rights under the Act:

I.

Demerger and filing of the Project with the Collection of Deeds

The Demerging Company is preparing a demerger by spin-off involving the incorporation of the Successor Company and the transfer of part of the assets of the Demerging Company to the Successor Company within the meaning of Section 243(1)(b)(1) of the Act.

Together with this notice, the Demerging Company has filed the Project with the Collection of Deeds of the Commercial Register.

II.

Notice to creditors and other persons

The Demerging Company hereby draws attention to the following rights of creditors (and, where applicable, other persons) under the Act:

1. Creditors of the Demerging Company may request sufficient security if, as a result of the Demerger, the recoverability of their claims that are not yet due and arise from obligations created before publication of the Project deteriorates. The same applies, mutatis mutandis, to future or conditional claims. However, creditors who would be entitled to preferential satisfaction of their claims in insolvency proceedings or who would be regarded as secured creditors for the purposes of insolvency proceedings are not entitled to sufficient security.
2. The right to sufficient security under paragraph 1 must be asserted before a court within 3 months from the date of publication of the Project; otherwise, the right shall lapse.
3. If the creditor and the Demerging Company do not agree on the method of securing the claim, the court shall, upon the creditor's application, establish sufficient security if the creditor demonstrates facts indicating that the Demerger will impair the recoverability of the claim. The court shall determine sufficient security at its reasonable discretion, taking into account the nature and amount of the claim. The effects of the security shall arise no earlier than on the date on which registration of the Demerger in the Commercial Register becomes effective vis-à-vis third parties.
4. The Successor Company shall guarantee the debts which, as a result of the Demerger, remain with the Demerging Company, up to the amount by which the equity of the guaranteeing Successor Company shown in the opening balance sheet prepared for the purposes of the Demerger differs from the amount of equity shown in the final financial statements.

5. The Demerging Company shall guarantee the debts which, as a result of the Demerger, pass to the Successor Company, up to the amount of its equity shown in the opening balance sheet.
6. Any person whose legal interests are affected by the Demerger has the right to obtain from the Demerging Company information as to which assets and which debts are transferred to the Successor Company. If the entitled person does not receive the requested information without undue delay, that person may enforce this right before a court.
7. If it is not clear from the Project whether a particular asset or debt has passed to the Successor Company, that asset or debt shall be deemed to remain an asset or debt of the Demerging Company.
8. The Demerging Company declares that it has not issued any bonds, option certificates or other participating securities; therefore, there is no need to notify their holders of rights under Section 37 of the Act.
9. As a recipient of public support, a subsidy, repayable financial assistance or an investment incentive, the Demerging Company notified the provider of the support, before publication of the Project pursuant to Section 33 of the Act, of the commencement of preparations for the Demerger.

III.

Notice to employee representatives and employees

The Demerging Company has a statutory obligation to inform employee representatives or, where applicable, employees of their rights under the Act. However, the Act grants rights to employees and their representatives only in the case of a cross-border transformation. Since the Demerger is not a cross-border transformation, the Act grants no special rights to employees or their representatives and, accordingly, the Demerging Company gives no further notice in this respect.

IV.

Notice to shareholders of the Demerging Company

The Demerging Company hereby draws attention to the following rights of its shareholders under the Act:

1. Each shareholder who so requests has the right, from the date of publication of the notice of filing of the Project with the Collection of Deeds, to information concerning the other persons participating in the transformation, provided such information is material from the perspective of the transformation.
2. The Demerging Company shall not provide the information if (a) providing it could cause substantial harm to a person participating in the transformation, to a person controlling it or to a person controlled by it; (b) the information constitutes a trade secret; or (c) it constitutes classified information under the legislation governing classified information.
3. The documents referred to in Section 285 of the Act are available for inspection by shareholders at the registered office of the Demerging Company.
4. Before the vote on approval of the Demerger, the executive director of the Demerging Company shall inform the shareholders of the facts referred to in Section 287a of the Act.
5. In accordance with Section 33(3) of the Act, this notice will also be published on the Demerging Company's website, www.apr.cz.

In Prague on 31 August 2026

APT, spol. s r.o.

Ing. Václav Pařízek
Executive Director

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